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MEMO ENDORSED

VIA HAND DELIVERY

Honorable Richard M. Berman
United States District Judge
United States District Court
Southern District of New York
500 Pearl Street
New York, NY 10007-1312

Re: G Investors Holding LLC as successors in interest to Stephen Carb as Trustee
of Lollytogs, Inc. Trust v. Lincoln Benefit Life Company Inc.:
09-CV-2980 (RMB)(KNF)

Dear Judge Berman:

This firm represents defendant Lincoln Benefit Life Company Inc. ("Lincoln") in the above-captioned action. I enclose a CD containing the parties' Joint Proposed Jury Instructions and Joint Proposed Voir Dire Questions, all of which are in Word format.

Additionally, pursuant to Your Honors request, please be advised that the parties are available to attend the pretrial conference on January 5, 6, 10, 11 or 12. As a reminder, the parties are available to commence trial on February 27, 2011.

Thank you for Your Honor's consideration of this matter.

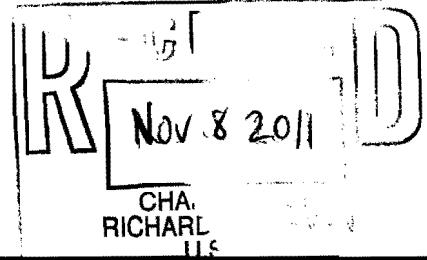
Respectfully submitted,

SEYFARTH SHAW LLP

Jay W. Cho

USDC SDNY
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cc: Dennis D'Antonio, Esq. (w/ enclosure by hand)



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